

# Authorization to Release Personal Information

1. I (the undersigned) authorize any physician, medical or dental practitioner, pharmacist, other health care provider, hospital, clinic, or medical facility, insurer, reinsurer, insurance services support organization, employer, government agency, consumer reporting agency, or insurance policy or benefit plan administrator to release records containing the Personal Information of:

Name of Claimant \_\_\_\_\_  
(Last) (First) (Middle)

Date of Birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_\_ Social Security Number \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

This medical or health information may include information on the diagnosis and treatment of mental illness, alcohol, and drug use. This also may include information on the diagnosis, treatment, and testing results related to HIV, AIDS, and sexually transmitted diseases, unless otherwise restricted by state law.

2. **Personal Information to be released:**

- data or records regarding my medical history, treatment, prescriptions, consultations (including medical and psychological reports, records, charts, notes (excluding psychotherapy notes), X-rays, films or correspondence, and any medical condition I may now have or have had including the presence of HIV infection, AIDS or ARC;
- any information regarding insurance or benefit plan coverage, claims or benefits; and/or
- any information, data or records regarding my activities (including records relating to my Social Security, Workers' Compensation, retirement income, financial information, earnings and employment history)

3. **You may release my Personal Information to:**

Group Disability Management Services  
Mutual of Omaha Insurance Company/United of Omaha Life Insurance Company  
3300 Mutual of Omaha Plaza  
Omaha, NE 68175-0001  
or Fax: 402-997-1878 or Email: submitgroupPFML@mutualofomaha.com

4. **I understand my Personal Information will be used by Mutual to evaluate my claim for benefits, or as required or permitted by law, and that if I refuse to sign this Authorization, my claim for benefits may not be paid. I also authorize Mutual to release my Personal Information as follows:**

- to its reinsurer, or other persons or organizations performing business, legal or insurance support services in connection with my claim(s); or
- to a vendor specializing in the application for Social Security Disability Benefits; or
- to vendors/consultants providing me with wellness, disability or leave related services as part of an employer sponsored benefit plan; or
- for self-insured disability plans only, to my employer; or
- for fully insured plans to my employer for use in discussions with Mutual regarding my functional capacity, and any related restrictions and limitations, in order to facilitate my return to work; or
- as otherwise required or permitted by law or as I further authorize

5. I understand my Personal Information may be subject to re-disclosure by the recipient and may no longer be protected by federal or state law.

6. I understand that I may revoke this Authorization at any time by providing a written request to Mutual at the address above. If I revoke this Authorization, it will not affect any use or disclosure of Personal Information that occurred prior to Mutual's receipt of my revocation. If written revocation is not received, this Authorization will remain valid until 24 months after the date signed, except that disclosure of HIV-related information is authorized for 180 days from the date I sign it.

7. I understand that I am entitled to receive a copy of this Authorization and that a copy is as valid as the original.

**RETAIN A SIGNED COPY FOR YOUR RECORDS**

Name(s) used for records (if different than the name below): \_\_\_\_\_

\_\_\_\_\_  
Signature of Claimant Date

**If Applicable: I am the legal representative of the Claimant and I am authorized to grant permission on behalf of the Claimant.**

**Printed Name of Legal Representative** \_\_\_\_\_

**Signature of Legal Representative** \_\_\_\_\_

**Type of Legal Representative** \_\_\_\_\_