



Underwritten by
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 A Mutual of Omaha Company

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**Section 3 - Certification of a serious health condition (PFL or PML)
 TO BE COMPLETED BY THE PHYSICIAN OR HEALTH CARE PROVIDER**

Name of person applying for leave: _____

Name of person's date of birth (MM/DD/YYYY)
 □□ / □□ / □□□□

Patient's name: (first name, middle initial, last name)

Patient's date of birth (MM/DD/YYYY)
 □□ / □□ / □□□□

If leave is for care of a family member please answer:
 Will the employee be required to take leave to care for the patient? Yes No

Serious Health Conditions

- If applicable, briefly describe other appropriate medical facts related to the condition(s) or medical diagnosis for which the employee seeks PFML leave.
 (e.g., use of nebulizer, dialysis) _____
- Date the condition started or will start: _____ (MM/DD/YYYY)
- Duration of how long the condition lasted or will last: _____
- Check the box(es) for the questions below, as applicable. For all box(es) checked, the amount of leave needed must be provided in the Required Leave Section.
 - Inpatient Care:** The patient (has been / is expected to be) admitted for an overnight stay in a hospital, hospice, or residential medical care facility on the following date(s): _____
 - Incapacity plus Treatment:** (e.g., outpatient surgery, strep throat) Due to the condition, the patient (has been / is expected to be) incapacitated for more than three consecutive, full calendar days from _____ (MM/DD/YYYY) to _____ (MM/DD/YYYY).
 The patient (was / will be) seen on the following date(s): _____
 The condition (has / has not) also resulted in a course of continuing treatment under the supervision of a health care provider (e.g., prescription medication (other than over-the-counter) or therapy requiring special equipment).
 - Pregnancy:** The condition is pregnancy. List the expected delivery date: _____ (MM/DD/YYYY).
 - Chronic Conditions:** (e.g., asthma, migraine headaches) Due to the condition, it is medically necessary for the patient to have treatment visits at least twice per year.
 - Permanent or Long Term Conditions:** (e.g., Alzheimer's, terminal stages of cancer) Due to the condition, incapacity is permanent or long term and requires the continuing supervision of a health care provider (even if active treatment is not being provided).
 - Conditions requiring Multiple Treatments:** (e.g., chemotherapy treatments, restorative surgery) Due to the condition, it is medically necessary for the patient to receive multiple treatments.
 - None of the above:** If none of the above condition(s) were checked, (i.e., inpatient care, pregnancy) no additional information is needed. Go to page 4 to sign and date the form.
- Was medication prescribed for this condition? _____
- Will the patient be treated 2 or more times per year for this condition? _____

Required Leave Needed

For the medical condition(s) checked in the Serious Health Conditions above, complete all that apply. Several questions require a response as to the frequency/duration of a condition, treatment, etc. Your answer should be your best estimate based upon your medical knowledge, experience, and examination of the patient. Be as specific as you can; terms such as "lifetime," "unknown," or "indeterminate" may not be sufficient to determine PFML coverage.

Treatment Plan:

- A) Due to the condition: the patient (had / will have) planned medical treatment(s) (scheduled medical visits) (e.g., psychotherapy, prenatal appointments) on the following date(s): _____
- B) The patient (was / will be) referred to other health care provider(s) for evaluation or treatment(s). _____
- C) State the nature of such treatments: (e.g., cardiologist, physical therapy) _____
- D) Provide your best estimate of the beginning date _____ (MM/DD/YYYY) and end date _____ (MM/DD/YYYY) for the treatment(s).
- E) Provide your best estimate of the duration of the treatment(s), including any period(s) of recovery _____ (e.g., 3 days/week)

Leave Schedule

Continuous

- A) The patient (was / will be) incapacitated for a continuous period of time, including any time for treatment(s) and/or recovery.
- B) Provide your best estimate of the beginning date _____ (MM/DD/YYYY) and end date _____ (MM/DD/YYYY) for the period of incapacity.

Reduced

- A) Due to the medical condition, it is medically necessary for the employee to work a reduced schedule.
- B) Provide your best estimate of the reduced schedule the employee is able to work.
From _____ (MM/DD/YYYY) to _____ (MM/DD/YYYY)
the employee is able to work: _____ (e.g., 5 hours/day, up to 25 hours a week)

Intermittent

- A) Due to the condition, it (was/is/will be) medically necessary for the employee to be absent from work on an intermittent schedule
- B) Over the next 6 months, episodes of incapacity are estimated to occur _____ times per (day / week / month) and are likely to last approximately _____ (hours / days) per episode.

PROVIDER'S INFORMATION AND CERTIFICATION

I declare under penalty of perjury that the information provided in this form is true and correct, that the patient's condition causes an incapacitation from work and that I am a healthcare provider authorized to certify their condition.

Signature: _____

Date: _____

Name and title: _____

Certificate license and state: _____

License area/area of practice: _____

Business name: _____

Address: _____

Phone number: _____

Email address: _____

Fax number: _____